

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in any doubt about the action you should take, you should immediately consult your stockbroker, bank manager, solicitor, accountant or other appropriately qualified independent financial adviser, authorised under the Financial Services and Markets Act 2000 as supplemented by the rules and guidance contained in the FCA Handbook (as amended) ("FSMA") if you are in the United Kingdom, or from another appropriately authorised independent financial adviser if you are in a territory outside of the United Kingdom. All Shareholders are strongly advised to consult their professional advisers regarding their own tax position.

If you have sold, transferred or otherwise disposed of all your Shares in Blue Planet Investment Trust plc (the "Company"), please pass this document and the accompanying Form of Proxy to the stockbroker, bank or other agent through whom you made the sale, transfer or disposal for transmission to the purchaser or transferee, except that such documents should not be sent to any jurisdiction under any circumstances where to do so might constitute a violation of local securities laws and regulations. If you have sold, transferred or otherwise disposed of only part of your holding of Shares in the Company, you should retain this document and the accompanying form of proxy and consult the stockbroker, bank or other agent through whom you made the sale, transfer or disposal.

BLUE PLANET INVESTMENT TRUST PLC

(An investment company under section 833 of the Companies Act 2006 registered in Scotland with registered number SC192153)

Recommended Proposal for the Winding-Up of the Company

and

Notice of General Meeting

Notice of a general meeting of the Company to be held at Quakers Meeting House, 7 Victoria Terrace, Edinburgh, EH1 2JL on 21st February 2023 at 10:30am (the "**General Meeting**") is set out at the end of this document.

A form of proxy for use in connection with the General Meeting is enclosed with this document. Whether or not you intend to attend the General Meeting in person, you are requested to complete and sign the form of proxy in accordance with the instructions printed on it and to return it to the Company's Registrars, Link Group, 10th Floor, Central Square, 29 Wellington Street, Leeds, LS1 4DL as soon as possible, but in any event so as to arrive no later than 10:30am on 17th February 2023.

EXPECTED TIMETABLE

Notice of General Meeting	30 th January 2023
Deadline for receipt of Forms of Proxy	17 th February 2023
Close of Register and Record Date for participation in the General Meeting and Members' Voluntary Liquidation	17 th February 2023
Suspension of the listing of the Shares on the Official List	20 th February 2023
General Meeting	21 st February 2023
Appointment of Joint Liquidators	21 st February 2023
Expected date of cancellation of the listing of the Shares on the Official List	22 nd February 2023

DEFINITIONS

Unless the context otherwise requires, the following words and expressions have the following meanings in this document:

"Annual Report and Financial Statements"	the annual report and financial statements of the Company for the year to 30 th April 2022
"Articles"	the articles of association of the Company
"Board" or "Directors"	the board of Directors of the Company or any duly constituted committee thereof
"Business Day"	any day other than a Saturday, Sunday or public holiday in Scotland
"CGT"	capital gains tax
"Companies Act"	the Companies Act 2006, as amended
"Company"	Blue Planet Investment Trust plc, a company incorporated in Scotland (registered number SC192153) whose registered office is 17 Grosvenor Crescent, Edinburgh, Scotland EH12 5EL

"FCA"	the Financial Conduct Authority of the United Kingdom including any replacement or substitute thereof, and any regulatory body or person succeeding, in whole or in part, to the functions thereof
"Form of Proxy"	the form of proxy for use by Shareholders at the General Meeting, which accompanies this document
"FSMA"	has the meaning given to it on the first page of this document
"General Meeting"	the general meeting of the Company to be held at Quakers Meeting House, 7 Victoria Terrace, Edinburgh, EH1 2JL on 21 st February 2023 at 10:30am.
"Investment Manager"	Blue Planet Investment Management Ltd, a company incorporated in Scotland (registered number SC149822) whose registered office is at 17 Grosvenor Crescent, Edinburgh, Scotland, EH12 5EL
"Joint Liquidators"	Mr. Stewart MacDonald and Mr. James Fennessey, Azets Holdings Limited, 2 nd Floor, Regis House, 45 King William Street, London, EC4R 9AN
"NAV" or "Net Asset Value"	the net asset value of the Company which shall be the total value of all of the assets of the Company less its liabilities as determined by the Board and calculated in accordance with the Company's accounting policies (for the avoidance of doubt, this includes accumulated revenue reserves and current period revenue and is after the deduction of any borrowings at their fair value)
"Notice" or "Notice of Meeting"	the Notice of General Meeting set out at the end of this document
"Ordinary Shares"	ordinary shares of £0.01 each in the capital of the Company
"Proposal"	the proposal that the Company be placed into members' voluntary liquidation, as more fully described in Part 1 of this document

"Receiving Agent" or "Registrars" or "Link Group"	Link Group Administration Limited, a limited company with registration number 08733801 whose registered office is 6 th Floor, 65 Gresham Street, London, EC2V 7NQ
"Record Date"	10:30am on 17 th February 2023
"Register"	the register of Shareholders
"Regulatory Information Service" or "RIS"	any of the regulatory information services set out in Appendix 3 of the listing rules of the FCA
"Resolutions"	the ordinary resolutions and special resolutions to be proposed at the General Meeting
"Shareholders"	holders of Shares
"Shares"	means Ordinary Shares
"United Kingdom" or "UK"	the United Kingdom of Great Britain and Northern Ireland

PART 1**LETTER FROM THE CHAIRMAN****BLUE PLANET INVESTMENT TRUST PLC**

(An investment company under section 833 of the Companies Act 2006 registered in Scotland with registered number SC192153)

Directors:

Registered office:

Russell Frith (Chairman)

17 Grosvenor Crescent

Victoria Killay

Edinburgh EH12 5EL

Kenneth Murray

30th January 2023

Dear Shareholders

Recommended proposal for the winding-up of the Company**1 Introduction**

- 1.1 The Board having considered various different options for the continuation of the Company, have resolved to recommend to Shareholders that a members' voluntary liquidation of the Company be undertaken (the "**Proposal**"). If the Proposal becomes effective it will, subject to the terms and conditions set out in the Circular, provide Shareholders with a full cash exit less costs. The purpose of this document is to provide Shareholders with details of the Proposal and to convene a General Meeting at which Shareholders will be asked to approve the Proposal.
- 1.2 The business to be conducted at the General Meeting is set out in the Notice of General Meeting at pages 12 to 15 (inclusive) of this document. You will be asked to consider and vote on the Resolutions set out in the Notice. An explanation of the Resolutions is given below.
- 1.3 The Board considers that all the Resolutions to be proposed at the General Meeting are in the best interests of the Company and its Shareholders as a whole and unanimously recommends that you vote in favour of all of the Resolutions, as the Directors intend to do in respect of their own beneficial shareholdings.

2 Background to the Proposal

2.1 The key reasons which lead the Board to conclude that the liquidation of the Company is in the best interests of the Shareholders are as follows:

2.1.1 The Company's shares have become extremely illiquid, and Shareholders are finding it increasingly difficult to sell their shareholdings as and when they want to. This has left Shareholders effectively trapped in the investment and unable to get out. A liquidation will resolve this problem and allow Shareholders to realise their investment on advantageous terms.

2.1.2 A liquidation will unlock the discount to net asset value for the benefit of Shareholders and result in them receiving more for their shares than they would if they were to sell them in the market. When Shareholders currently try and sell their shares the price they are offered by market makers is typically much less than net asset value and what they would receive on a liquidation.

2.1.3 The costs of running an investment trust have risen greatly in recent years and current high levels of inflation means that this situation can only get worse. This disproportionately affects smaller investment trusts. It pushes up their ongoing charges to the point where they become uncompetitive and unable to achieve their objectives. As a result of rising costs and falling asset values, the Trust's ongoing charges ratio currently stands at 9% of net asset value. In other words, it needs to generate a return of 9% per annum just to cover its costs before Shareholders get anything. Realistically, that is too high a hurdle to overcome. The Trust is simply too small to be competitive.

2.1.4 A liquidation will return capital to Shareholders leaving them free to reinvest the proceeds as and how they see fit, including in larger funds that benefit from much lower expense ratios.

2.2 The Board is of the view that the Proposal is the best option to protect and realise Shareholder value.

2.3 Further details of the Resolutions required to be passed to allow the implementation of the Proposal are set out below.

3 Summary of Proposal

3.1 The Board is proposing that the Company be placed into members' voluntary liquidation.

3.2 Following the appointment of the Joint Liquidators, the remaining assets of the Company will be realised in an orderly manner that seeks to return as much value to Shareholders as possible.

- 3.3 The proceeds of the realisation of the assets will be distributed to Shareholders after the Company's outstanding liabilities and the costs of implementing the members' voluntary winding-up, including the Joint Liquidators' fees, have been met. Cash held by the Company will be distributed amongst Shareholders through periodic distributions in accordance with the provisions of the Articles.
- 3.4 If the Resolutions are passed at the General Meeting, this will result in the cancellation of the listing of the Shares on the Official List, which is expected to take place on 22nd February 2023 and the Shares ceasing to trade on the London Stock Exchange.
- 3.5 It is proposed that Mr. Stewart MacDonald and Mr. James Fennessey of Azets Holdings Limited, 2nd Floor, Regis House, 45 King William Street, London, EC4R 9AN be appointed as Joint Liquidators of the Company. The winding-up of the Company will be a solvent winding-up in which it is intended that all creditors will be paid in full. The appointment of the Joint Liquidators becomes effective immediately upon the passing of Resolution 1 at the General Meeting.
- 3.6 At this point, the powers of the Directors will cease, however, two Directors will be required to remain in office. Their future role will be to provide assistance, where required, to the Joint Liquidators. No fees will be paid to the Directors following the appointment of the Joint Liquidators.
- 3.7 The Joint Liquidators will assume responsibility for the winding-up of the Company, including the payment of fees, costs and expenses, the discharging of the liabilities of the Company and the distribution of its surplus assets to Shareholders.
- 3.8 The Company's registrars, Link Group, will be retained by the Company during the liquidation period.

4 Estimated net proceeds of the winding-up

- 4.1 The Joint Liquidators will retain sufficient funds in the liquidation to meet the current and future, actual and contingent liabilities of the Company, including the costs and expenses of the liquidation, together with a retention, which is not expected to exceed £500,000, to meet the current estimated and also the as yet unascertained liabilities (if any) of the Company.
- 4.2 It is expected that the total costs and expenses of winding-up the Company will be approximately £16,000 (plus VAT, where applicable), which includes the fees of the Joint Liquidators and those of the Company's advisers in connection with the liquidation. The costs will be discharged by the Company in due course following the determination of the Resolutions at the General Meeting.
- 4.3 It is anticipated that the first cash distribution from the Joint Liquidators will be made to Shareholders as soon as possible. Based on the Company's assets net of its liabilities (which include the costs of the Members' Voluntary Liquidation and the Joint Liquidators' retention) as at 20th January 2023, Shareholders should receive approximately 8 pence per Share through the first cash distribution. Any further amounts will be returned to Shareholders in due course as the remaining assets in the portfolio are realised. Shareholders should note that the actual amount available for distribution to Shareholders

may vary depending upon the realisation value of the Company's remaining portfolio of assets during the liquidation process. All Shareholders on the Register on the Record Date (being 10:30 am on 17th February 2023) will be entitled to the distributions from the Joint Liquidators. Nothing in the proposals shall impose any personal liability on the Joint Liquidators.

5 Taxation

5.1 The following paragraphs, which are intended as a general guide only, are not exhaustive, and do not constitute legal or tax advice, are based on current UK legislation and published HMRC practice, both of which are subject to change possibly with retrospective effect. They summarise certain limited aspects of the UK tax treatment of the cash distributions made to Shareholders in connection with the Members' Voluntary Liquidation of the Company, and they relate only to the position of individual and corporate Shareholders who hold their Ordinary Shares beneficially as an investment and (except in so far as express reference is made to the treatment of non-UK residents) who are resident (and in the case of individuals domiciled) in the UK for UK tax purposes.

5.2 Shareholders are advised to take independent advice in relation to the tax implications of any matters set out in this document and to consult an appropriate professional tax adviser.

5.3 A Shareholder who receives a distribution of cash in the course of the Members' Voluntary Liquidation should be treated as making a disposal or part disposal of his Ordinary Shares for the purposes of UK taxation of chargeable gains which may, depending on such Shareholder's individual circumstances (including the availability of exemptions, reliefs and allowable losses), give rise to a chargeable gain or allowable loss for the purposes of UK taxation of chargeable gains.

5.4 Shareholders who are not resident in the UK (excluding, in the case of an individual Shareholder, Shareholders who are only temporarily non-resident in the UK) for UK tax purposes should not be subject to UK tax on chargeable gains on a disposal, or part disposal, of Ordinary Shares unless such Ordinary Shares are used, held or acquired for the purposes of a trade, profession or vocation carried on in the UK through a branch or agency or, in the case of a corporate Shareholder, through a permanent establishment. Such Shareholders may be subject to foreign tax on any gain under local law.

5.5 The UK tax code contains provisions which permit HMRC to counteract tax advantages arising from certain transactions in securities by (among other things) treating some or all of the proceeds of capital disposals as distributions of income. Generally speaking, these provisions should not apply where it can be shown that the transactions in question were entered into for genuine commercial reasons and did not involve as one of their main objects or purposes the obtaining of a tax advantage. Shareholders are advised to take independent advice as to the potential application of these and other anti-avoidance provisions in the light of their own particular circumstances. Application has not been made to HMRC for clearance as to these matters.

6 Summary of the Resolutions to be proposed at the General Meeting

- 6.1 There are four resolutions to be proposed at the General Meeting. Resolutions 1 and 2 will be proposed as special resolutions and, accordingly, will be passed if at least 75 per cent. of the votes are cast in favour. Resolutions 3 and 4 are to be proposed as ordinary resolutions and, accordingly, will be passed if more than 50 per cent. of the votes are cast in favour.
- 6.2 Resolution 1 is conditional upon the passing of Resolutions 2, 3 and 4 at the General Meeting and relates to the approval of the Company being wound-up voluntarily and the appointment of the Joint Liquidators for the purpose of the winding up. Resolution 2 grants the Joint Liquidators authority to make distributions in cash to the Shareholders (after payment of the Company's liabilities and after deducting the costs of implementation of the Company's winding-up), in proportion to their holdings of Shares in accordance with the provisions of the Articles. Resolution 3 grants the Joint Liquidators authority to exercise certain powers laid down in the Insolvency Act 1986. Resolution 4 determines the remuneration of the Joint Liquidators by reference to the time spent by them attending to matters.

7 Action to be taken by members

- 7.1 You will find enclosed with this document a Form of Proxy for use at the General Meeting. In order to ensure that your votes are registered, Shareholders are strongly advised to vote by Form of Proxy.
- 7.2 To be valid, the Form of Proxy must be completed, signed and returned in accordance with the instructions printed thereon to the Company's registrars, Link Group, 10th Floor, Central Square, 29 Wellington Street, Leeds, LS1 4DL, so as to arrive no later than 10:30am on 17th February 2023. The Board would encourage all Shareholders to exercise your vote in respect of the General Meeting in advance.

8 Recommendation

The Board considers that all the Resolutions to be proposed at the General Meeting are in the best interests of the Company and its Shareholders as a whole. Accordingly, **the Board unanimously recommends that you vote in favour of all of the Resolutions, as the Directors intend to do in respect of their own beneficial shareholdings.**

Yours faithfully,

Russell Frith

Chairman

PART 2

ADDITIONAL INFORMATION

1 Responsibility statement

The Company and the Directors, whose names appear on page 5 accept responsibility for the information contained in this document. To the best of the knowledge and belief of the Directors (who have taken all reasonable care to ensure that such is the case), the information contained in this document is in accordance with the facts and does not omit anything likely to affect the import of such information.

2 Incorporation

The Company was incorporated in Scotland on 23 December 1998 as a public limited company with registered number SC192153.

3 Share capital

As at 27th January 2023 (being the last practicable date prior to the publication of this document), the issued share capital of the Company was as follows:

Share Class	Number of Shares	Nominal value	Share capital
Ordinary	49,781,988	£0.01	£497,820

4 Directors and disclosure of Directors' interests

As at 27th January 2023 (being the last practicable date prior to the publication of this document), the interests of the Directors and their immediate families (including persons connected with them) were as follows:

	Number of Shares	Percentage of Shares in issue
Russell Frith	10,000	0.02%
Victoria Killay	8,601	0.02%
Kenneth Murray	14,424,137	28.97%

5 Miscellaneous

- 5.1 The timing and size of the realisation of the Company's holdings, and prevailing market conditions may result in the holdings being realised at amounts below or above the last reported values. Whilst the maximum costs of the winding-up of the Company have been estimated, unforeseen actual costs may exceed the estimates. The estimated total net return to Shareholders from the winding-up is, therefore, uncertain.
- 5.2 The Joint Liquidators have given and have not withdrawn their written consent to the inclusion in this document of each reference to their names in the form and context in which they appear.
- 5.3 The NAV per Share as at 20th January 2023 was 10.06 pence.

6 Documents for inspection

- 6.1 Copies of the following documents are available for inspection on the website www.blueplanet.eu
- 6.1.1 this document;
- 6.1.2 a letter from the Joint Liquidators consenting to the inclusion in this document of each reference to their names, including details of their firm's charge out rates and disbursement tariff; and
- 6.1.3 the audited report and accounts of the Company for the period ended 30 April 2022.
- 6.1.4 the unaudited interim report and accounts of the Company for the period ended 31 October 2022.

NOTICE OF GENERAL MEETING**BLUE PLANET INVESTMENT TRUST PLC**

(Incorporated in Scotland with registered number SC192153)

Notice is hereby given that a general meeting of Blue Planet Investment Trust plc (the "Company") will be held at the Quakers Meeting House, 7 Victoria Terrace, Edinburgh, EH1 2JL on 21st February at 10:30am for the purpose of considering the following business.

All resolutions will be decided by way of a poll.

To consider and, if thought fit, pass the following resolutions as special resolutions.

- 1 That, subject to Resolutions 2, 3 and 4 being passed, the Company be wound-up voluntarily and Mr. Stewart MacDonald and Mr. James Fennessey of Azets Holdings Limited, 2nd Floor, Regis House, 45 King William Street, London, EC4R 9AN (the "Joint Liquidators") be and are hereby appointed Joint Liquidators for the purposes of such winding-up.
- 2 That, upon their appointment, the Joint Liquidators be and are hereby authorised to make distributions in cash to the Shareholders of the Company in accordance with its articles of association and that the amount to be received by each Shareholder will be weighted proportionately to the number of shares held.

To consider and, if thought fit, pass the following resolutions as ordinary resolutions.

- 3 That, upon their appointment, the Joint Liquidators be authorised under the provisions of Section 165(2) of the Insolvency Act 1986 to exercise the powers laid down in Schedule 4, Part I, of the Insolvency Act 1986.
- 4 That, upon their appointment, the Joint Liquidators be entitled to receive remuneration for their services by reference to the time properly given by them and their staff, as well as raise and draw invoices in respect of disbursements on the basis of fees set out in the engagement letter between the Joint Liquidators and the Company, in respect of assisting the directors and members of the Company in placing the Company into liquidation and attending to matters arising on the winding-up.

By order of the Board

Blue Planet Investment Management Ltd

Company Secretary

Registered office:

17 Grosvenor Crescent

Edinburgh

EH12 5EL

Dated: 30th January 2023

Notes

Entitlement to attend and vote

In accordance with Regulation 41 of the Uncertificated Securities Regulations 2001, only those Shareholders entered in the register of members of the Company as at the Record Date or, if the meeting is adjourned, in the register of members at close of business on the second day prior to the day of any adjourned meeting, shall be entitled to attend, speak and vote at the meeting in respect of the number of shares registered in their name at that time. Changes to entries in the register of members after close of business on 17th February 2023 or, if the meeting is adjourned, in the register of members after close of business on the second day prior to the day of the adjourned meeting, shall be disregarded in determining the rights of any person to attend, speak or vote at the meeting or at any such adjournment. Shareholders of the Company are reminded that they have a right under section 319A of the Companies Act 2006 to ask questions at the General Meeting.

You can vote either by:

- logging on to www.signalshares.com and following the instructions;
- by requesting a hard copy form of proxy from Link Group on telephone on (0)371 664 0300 (Please note that calls to 0371 are charged at the standard geographic rate and will vary by provider. Calls outside the United Kingdom are charged at the applicable international rate. Lines are open between 09:00 - 17:30, Monday to Friday excluding public holidays in England and Wales); or
- by downloading and completing a form of proxy which is available at www.blueplanet.eu

Appointment of proxies

A member entitled to attend, speak and vote at a meeting convened by the foregoing Notice is entitled to appoint a proxy or a corporate representative (who need not be a member of the Company) to attend, speak and vote instead of him/her. A member may appoint more than one proxy provided that each proxy is appointed to exercise the rights attached to a different share or shares held by him/her. If no name is entered, the return of the proxy form duly signed will authorise The Chairman of the Meeting to act as your proxy.

Appointment of a Proxy through CREST

In order for a proxy appointment or instruction made by means of CREST to be valid, the appropriate CREST message (a "CREST Proxy Instruction") must be properly authenticated in accordance with Euroclear UK & Ireland Limited's specifications and must contain the information required for such instructions, as described in the CREST Manual (www.euroclear.com/CREST). The message must

be transmitted so as to be received by the Company's agent, Link Group (CREST Participant ID: RA10), no later than 48 hours before the time appointed for the meeting.

For this purpose, the time of receipt will be taken to be the time (as determined by the timestamp applied to the message by the CREST Applications Host) the issuer's agent is able to retrieve the message. After this time any change of instructions to a proxy appointed through CREST should be communicated to the proxy by other means. In order for a proxy appointment or instruction made by means of CREST to be valid, the appropriate CREST message (a "CREST Proxy Instruction") must be properly authenticated in accordance with Euroclear UK & Ireland Limited's specifications and must contain the information required for such instructions, as described in the CREST Manual. The message must be transmitted so as to be received by the Company's agent, Link Group (CREST Participant ID: RA10), no later than 48 hours before the time appointed for the meeting.

CREST Personal Members or other CREST sponsored members, and those CREST Members who have appointed voting service provider(s) should contact their CREST sponsor or voting service provider(s) for assistance with appointing proxies via CREST. For further information on CREST procedure, limitations and system timings please refer to the CREST manual. We may treat as invalid a proxy appointment sent by CREST in circumstances set out in Regulation 35(5) (a) of the Uncertified Securities Regulations 2001. In any case your proxy form must be received by the Company's registrars no later than 48 hours before the time appointed for the meeting.

Appointment of proxy using a form of proxy

A Form of Proxy for use at the above Meeting and the letter of power of attorney (if any) or other authority under which it is signed or a notarially certified copy of such power or a copy certified in accordance with the Powers of Attorney Act 1971 or in some other manner approved by the Directors should be deposited at the office of the Company's registrar, Link Group, 10th Floor, Central Square, 29 Wellington Street, Leeds, LS1 4DL or by envelope addressed to 10th Floor, Central Square, 29 Wellington Street, Leeds, LS1 4DL to arrive not less than 48 hours before the time of the Meeting (disregarding any part of a day that is not a working day). Please note that delivery using this service can take up to 5 business days.

Completion of a Form of Proxy will not prevent Shareholders from attending a Meeting and voting in person should they so wish but this will terminate the Proxy's appointment.

Appointment of proxy by joint holders

If two or more persons are jointly entitled to a share conferring the right to vote, any one of them may vote at the Meeting either in person or by proxy, but if more than one joint holder is present at the Meeting either in person or by proxy, the one whose name stands first in the register of members in

respect of the joint holding shall alone be entitled to vote in respect thereof. In any event, the names of all joint holders should be stated on the form of proxy.

Corporate representatives

Any corporation which is a member can, by a resolution of its board of directors or other governing body authorise such person or persons as it thinks fit to act as its representative or representatives at the General Meeting.

Voting rights

As at 27th January 2023 (being the latest practicable date prior to the publication of this notice) the Company's issued share capital consisted of 49,781,998 Ordinary Shares, carrying one vote each.

The Company holds 307,125 Ordinary Shares in treasury. These shares have no voting rights.

Information regarding the total voting rights of members can be found on Blue Planet Investment Management Ltd.'s website www.blueplanet.eu

Notification of shareholdings

Any person holding 3 per cent. or more of the total voting rights of the Company who appoints a person as their proxy will need to ensure that both they and their proxy complies with their respective disclosure obligations under the FCA's Disclosure Guidance and Transparency Rules. Should the members grant the chairman or any director voting authority representing 3 per cent. or more of the total voting rights of the Company, an appropriate disclosure will be released to the London Stock Exchange in accordance with the FCA's Disclosure Guidance and Transparency Rules.

Voting and announcement of results

Voting at the General Meeting will be decided by way of a poll. As soon as practicable following the General Meeting, the results of the voting at the General Meeting, the number of votes cast for and against and the number of votes withheld in respect of each resolution will be announced via a Regulatory Information Service and placed on the website www.blueplanet.eu

Communication

Members are advised that, unless otherwise stated, any telephone number, website or email address which may be set out in this notice of General Meeting or in any related documents (including the form of proxy) is not to be used for the purposes of serving information or documents on, or otherwise communicating with, the Company for any purposes other than those expressly stated.